



## OECD/IOPS MENA WORKSHOP ON PRIVATE PENSION REGULATION AND SUPERVISION

### AGENDA

**2-3 February, 2009**

**Cairo, EGYPT**

**Cairo Marriott Hotel**

<b>Monday, February 2, 2009</b>	
<b>Chairman of the Workshop: Dr. Adel Mounir, Chairman, the Egyptian Insurance Supervisory Authority (EISA)</b>	
<b>8:30 – 9:00</b>	<b>Registration of participants</b>
<b>9:00 – 9:45</b>	<b>Opening remarks</b> <ul style="list-style-type: none"> <li>• <i>Dr. Adel Mounir, Chairman, the Egyptian Insurance Supervisory Authority (EISA)</i></li> <li>• <i>Mr. Ross Jones, President of IOPS, Vice-Chair of the OECD Working Party on Private Pensions, Deputy Chairman of the Australian Prudential Regulatory Authority (APRA) – Introduction to IOPS Principles</i></li> <li>• <i>Mr. André Laboul, Secretary General of IOPS, Head of OECD Financial Affairs Division – Introduction to OECD principles and guidelines for private pensions</i></li> </ul>
<b>9:45 – 12:30</b>	<b>Session I: How to apply risk-based supervision to private pension funds?</b>
<b>9:45 – 11:00</b>	<b>Speakers:</b> <ul style="list-style-type: none"> <li>• <i>Dr. Ali El-Ashry, Deputy Chairman, EISA - Egyptian approach to private pension supervision</i></li> <li>• <i>Dr. Ibrahim Muhanna, Chairman, Board of Trustees, Muhanna Foundation – overview of main features of pension systems in the MENA region and challenges</i></li> </ul>

	<p><i>for their development</i></p> <ul style="list-style-type: none"> <li>• <i>Mr. Ross Jones, APRA - IOPS work on risk-based supervision for pension funds</i></li> <li>• <i>Mr. Paul Cavelaars, De Nederlandsche Bank, the Netherlands - DNB's risk-based supervision model</i></li> </ul>
<b>11:00– 11:30</b>	<b>Coffee break</b>
<b>11:30– 12:30</b>	<b>Roundtable discussion</b>
<b>12:30 – 14:00</b>	<b>Lunch</b>
<b>14:00 – 17:00</b>	<b>Session II: Supervisory oversight and pension fund governance</b>
<b>14:00 – 15:00</b>	<p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <i>Ms. Fiona Stewart, OECD/IOPS Secretariat – OECD work on pension fund governance</i></li> <li>• <i>Mr. Alistair Elliott, The Pensions Regulator, United Kingdom – UK experience of pension fund governance</i></li> <li>• <i>Mr. Leslie Primo, Senior Legal Advisor, Financial Services Board, South Africa – South African experience of pension fund governance</i></li> </ul>
<b>15:00 – 15:30</b>	<b>Coffee break</b>
<b>15:30 – 17:00</b>	<b>Roundtable discussion</b>
<b>20:00</b>	<b>Dinner hosted by EISA</b>
<b>Tuesday, February 3, 2009</b>	
<b>9:30 – 12:30</b>	<b>III: Supervising the move from defined benefit to defined contribution</b>
<b>9:30 – 10:30</b>	<p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>• <i>Mr. Ross Jones, APRA – supervising DC funds in Australia</i></li> <li>• <i>Mr. Alistair Elliott, The Pensions Regulator, United Kingdom – supervising DC funds in the UK</i></li> <li>• <i>Ms. Hicran Aktaş Coşar, Pension Monitoring Center, Turkey – supervising DC funds in Turkey</i></li> </ul>
<b>10:30– 11:00</b>	<b>Coffee break</b>

<b>11:00-12:30</b>	<b>Roundtable discussion</b>
<b>12:30-14:00</b>	<b><i>Lunch</i></b>
<b>14:00 – 17:00</b>	<b>IV: Financial education and pensions</b>
<b>14:00 – 15:00</b>	<b>Speakers:</b> <ul style="list-style-type: none"> <li>• <i>Ms. Flore-Anne Messy, OECD Secretariat – OECD project on financial education</i></li> <li>• <i>Other speakers</i></li> </ul>
<b>15:00– 15:30</b>	<b><i>Coffee break</i></b>
<b>15:30-17:00</b>	<b>Roundtable discussion</b>
<b>17:00</b>	<b>Closing remarks</b> <ul style="list-style-type: none"> <li>• <i>Dr. Adel Mounir, Chairman, the Egyptian Insurance Supervisory Authority (EISA)</i></li> </ul>
<b>20:30</b>	<b><i>Gala Dinner, hosted by the Egyptian insurance company (CIL)</i></b>