

Release of the IOPS Good Practices for designing, presenting and supervising pension projections

22 March 2022, 13.00–14.30 Paris time, via Zoom

Agenda

12.30 – 13.00	Admission to Zoom
13.00 – 13.10	<p>I. Opening Remarks by Mrs Helen Rowell, Deputy Chair, Australian Prudential Regulation Authority and IOPS President</p> <p>Welcome address</p>
13.10 – 13.20	<p>II. Release of the IOPS Good Practices for designing, presenting and supervising pension projections</p> <p>Dr Dariusz Stańko, Head of IOPS Secretariat will provide an overview of the key messages contained in the Good Practices paper</p>
13.20 – 14.20	<p>III. Panel discussion covering:</p> <ul style="list-style-type: none"> • Questions and answers relating to the Good Practices • Importance of pension projections for pension supervisors and policy makers <p>Moderator: Mr André Laboul, IOPS Chief Policy Adviser, (past IOPS Secretary General)</p> <p>Interventions by panel:</p> <ul style="list-style-type: none"> • Dr Olga Fuentes, IOPS Vice-President, Head of Strategic Research and International Affairs, Pension Regulator, Chile • Mr Brendan Kennedy, Chair of IOPS Technical Committee, Pensions Regulator, The Pensions Authority, Ireland • Mrs Flore-Anne Messy, IOPS Secretary General, Head of Consumer Finance, Insurance, Pensions Division, Organisation for Economic Co-operation and Development • Dr Pablo Antolin, Principal Economist and Head of the CFIP Private Pensions Unit, Deputy Head Consumer Finance, Insurance, Pensions Division, OECD <p>In the first part, the panellists will answer questions relating to the IOPS Good Practices. In the second part, they will also offer their views on selected issues from the perspective of:</p> <ul style="list-style-type: none"> • importance of projections (especially for DC schemes) • supervision (e.g. Should there be a mandate for supervision? Pros and cons of standardisation? Deterministic vs stochastic? What is the minimum

	<p>key information to convey and what should be the format?); and</p> <ul style="list-style-type: none">• policy making, including financial education (e.g. How the best to communicate projections? Main findings from behavioural science? How to create a system offering projections from various pension pillars? What is the role of pension projections in overall financial education?).
14.20 – 14.30	Closing remarks by Mr Brendan Kennedy , Chair of IOPS Technical Committee, Pensions Regulator, The Pensions Authority, Ireland