

IOPS/OECD/CONSAR International Conference

14 February 2024, Mexico City

8.30 - 9.00	Registration / coffee & tea
9.00 – 9.30	<p>Opening Remarks:</p> <ul style="list-style-type: none"> • Mr Julio César Cervantes, President of the National Commission of the Retirement Savings System (CONSAR) • Mr Ambrogio Rinaldi, President of the International Organisation of Pension Supervisors (IOPS) • Mr Luis Antonio Ramirez Pineda, General Director of Nacional Financiera (NAFIN) and the National Bank of Foreign Trade (BANCOMEXT) • Ms Gloria Lugo, Chief Operations Office at Inter-American Development Bank, Mexico (IDB)
9.30-10.00	<p>Inaugural speech:</p> <ul style="list-style-type: none"> • H.E. Gabriel Yorio, Deputy Minister of the Treasury and Public Credit (SHCP), Mexico <p>Objective: Share with attendees the advances that Mexico has made in sustainability matters with transversal actions reflected in the sustainable financing mobilization strategy, which considers several pillars that include the implementation of Mexico's Taxonomy; the first of its kind to include social topics, regulatory actions, public financial management, as well as the creation of innovative financing instruments in all cases sustainable.</p>
10.00-10.40	<p>Session I: Pension reform in Mexico, trends in the labour market and new social security policies.</p> <p>Moderator: Mr Ambrogio Rinaldi, Central Director, Pension Funds Supervision Commission (COVIP), Italy, and IOPS President</p> <p>Speaker:</p> <ul style="list-style-type: none"> • Mr Julio César Cervantes, President of the National Commission of the Retirement Savings System (CONSAR) • Mr Héctor Santana, Head of the Insurance, Pensions and Social Security Unit, Ministry of Finance and Public Credit • Dr Luis Felipe Munguía Corella, President of the National Minimum Wages Commission (CONASAMI)

	<p>Objective: Share with the attendees the key information about the Mexican pension reform, how it was designed and implemented. Present briefly key labour market trends and new social security policies in Mexico.</p>
10.40-11.00	Discussion
11.00-11.15	Coffee break
11.15-11.50	<p>Session 2: Trends in the labour market, pension coverage and new social security policies in the Latin America</p> <p>Moderator: Ms Laura Ripani, Chief, Labor Markets and Social Security Division at the Inter-American Development Bank (IDB)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Mr Leonardo Campani, COO, Administration Director, Brazilian Pension Funds Authority (PREVIC), Brazil • Mr Luis A. Martínez, Actuary II, National Planning Directorate, Panama <p>Objective: Describe the evolution of labour markets in Latin American countries and solutions for the pension coverage for all types of workers. The panellists will explain how these labour trends are addressed by their institutions and public policy alternatives to incorporate all kind of workers into social security.</p>
11.50-12.10	Discussion
12.10-13.00	<p>Session 3: Digitalization and inclusion in pension systems</p> <p>Moderator: Mr Ali Khawar, Principal Deputy Assistant Secretary, Department of Labor, the United States, and IOPS Vice President</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Mr Eric Cheng, Executive Director (Policy), Mandatory Provident Fund Schemes Authority, Hong Kong, China • Mr Charles Machira, CEO, Retirement Benefits Authority, Kenya <p>Objective: The panellists will discuss the challenges and advances in digitalization in the processes related to pension systems in their jurisdictions: their implementation, costs and information security, as well as the influence of new technologies on inclusion and voluntary savings.</p>
13.00-13.30	Discussion

13.30-14.45	Lunch
14.45-16.00	<p>Session 4: Disclosure of ESG factors in the investment of pension funds</p> <p>Moderator: Dr Dariusz Stanko, Head of Secretariat, The International Organisation of Pension Supervisors (IOPS)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Prof. Francisco Estrada Porrúa, Climrisk integrated evaluation model, Researcher at the Department of Atmospheric Sciences of the Autonomous University of Mexico (UNAM) • Mr David Carlin, Head of climate risk and TCFD for the UN Environment Programme's - Finance. Climate-Related Financial Disclosures (TCFD) • International Sustainability Standards Board (ISSB) (tbc) • Dr Margarita Pirovska, Director of Policy and Research, Principles for Responsible Investment (PRI) <p>Objective: The session will present the perspective and analysis in today´s investments behaviour in global climate change scenarios from the perspective of the United Nations and the matters surrounding the disclosure of ESG factors.</p>
16.00-16.30	Discussion
16.30-17.20	<p>Session 5: Implementation of ESG factors in the investment management of pension funds in Latin America</p> <p>Moderator: Dr Pablo Antolin, Head of Insurance and Pensions, Organisation for Economic Co-operation and Development (OECD)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Ms Úrsula Schwarzhaupt, Head of Regulation Intendancy, Pensions Supervisor, Superintendent, Pension Superintendency of Chile and IOPS Vice President • Ms Ingrid Magaly Muñetones Suarez, Deputy Superintendent of Pensions, Financial Superintendency of Colombia • Ms Martha Angélica León Alvarado, Vice President of Finance, CONSAR <p>Objective: The panellists will share their experiences on the role of ESG criteria in the pension systems of their respective countries: their reforms, regulation, investment trends and decision-making in environmental matters.</p>

17.20-17.40	Discussion
17.40-18.00	<p>Closing remarks</p> <ul style="list-style-type: none"> • Mr Julio César Cervantes, President of the National Commission of the Retirement Savings System (CONSAR) • Ms Laura Ripani, Chief, Labor Markets and Social Security Division at the Inter-American Development Bank (IDB) • Mr Serdar Celik, Head of Capital Markets and Financial Institutions Division, Directorate for Financial and Enterprise Affairs, Organisation for Economic Co-operation and Development (OECD) • Mrs Úrsula Schwarzhaupt, Head of Regulation Intendancy, Pensions Supervisor, Chile, and IOPS Vice President

Conference Dinner: the University Museum of Contemporary Art, MUAC*, Nube 7 Restaurant, Av. Insurgentes Sur, No. 3000, C.P. 04510 México from 19:00 to 22:00 pm.